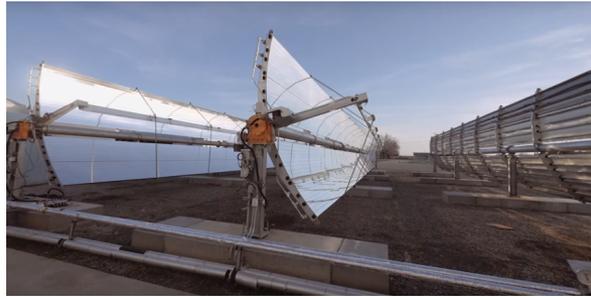


# National Energy Efficiency Registry (NEER) Key Findings and Frameworks

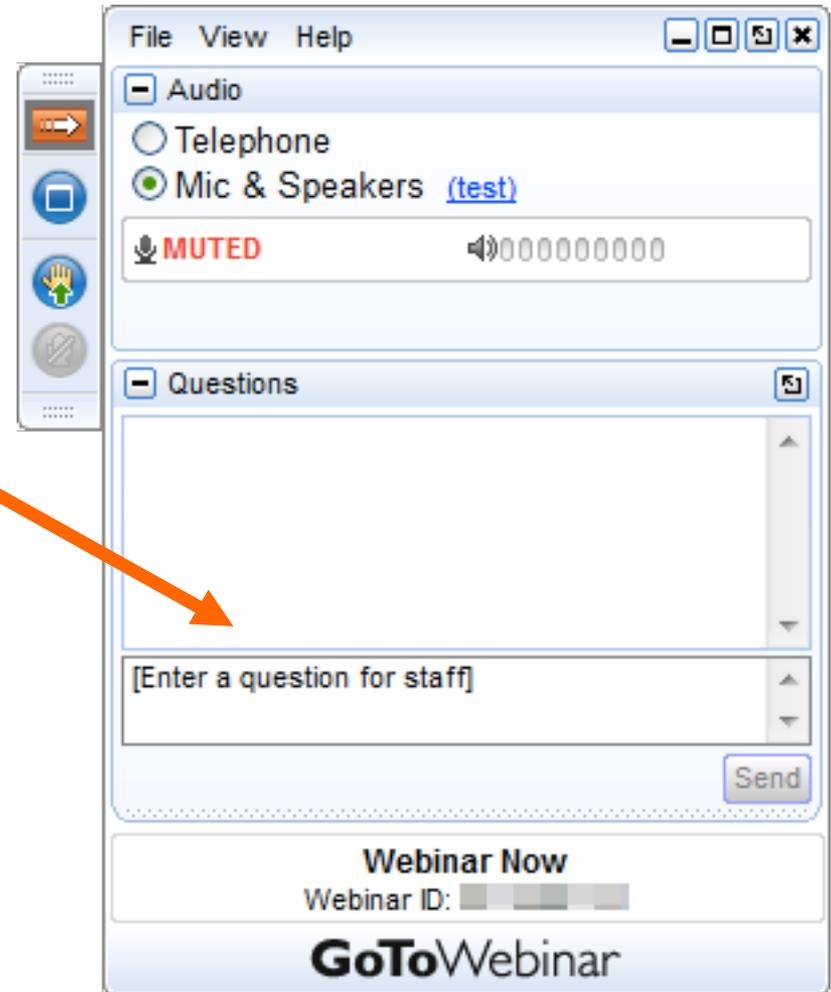


# NEER

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# Using the Webinar Software

- All participants are muted.
- If you have a question for the presenters or are having difficulty with the webinar software, please submit your question using the GoToWebinar control panel.
- Slides and webinar recording will be available on NASEO's website at <http://naseo.org/past-webinars>.





# Agenda



## **NEER Background**

Molly Cripps, Director, Office of Energy Programs,  
Tennessee Department of Environment and Conservation

## **NEER Principles and Operating Rules Overview**

Michelle Zilinskas, Policy Associate,  
The Climate Registry

## **NEER Roadmap: Key Findings and Implications**

Rodney Sobin, Senior Program Director,  
National Association of State Energy Officials

## **State Applications and Perspectives**

Kaci Radcliffe, Energy Analyst, Oregon Department of Energy  
Molly Cripps, Director, Office of Energy Programs,  
Tennessee Department of Environment and Conservation

## **Question and Answer**



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# NEER

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## **NEER Principles and Operating Rules Overview**

**Michelle Zilinskas**  
**Policy Associate**  
**The Climate Registry**



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# What the Principles and Operating Rules Represent





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# Project Team Achievements

## → State partners:



## → Additional support from:



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# Stakeholder Contributions



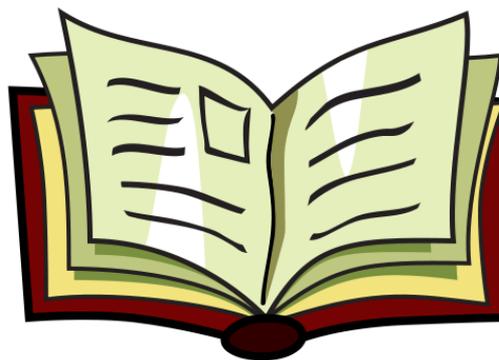
**16+**

**Organizations on  
Steering/Advisory  
Committee**

**147**

**Multi-stakeholder Working  
Group Members**

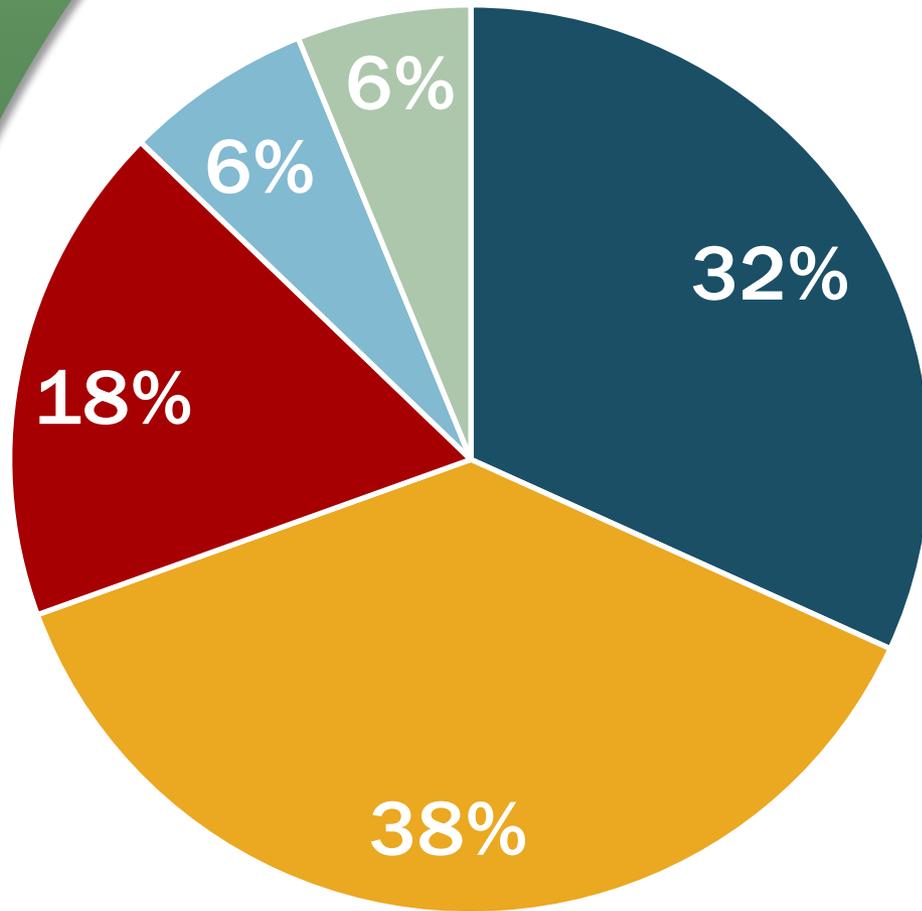
**2 Month Public  
Comment Period**



**617 Comments**



# Total Comments by Sector



- Non-profit/Advocacy
- State Government
- Academia/Research
- Utility/Energy
- Other



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# National Energy Efficiency Registry Principles and Operating Rules

July 2017, Version 1.0

**NEER**  
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# NEER = Tool (Not a Policy)

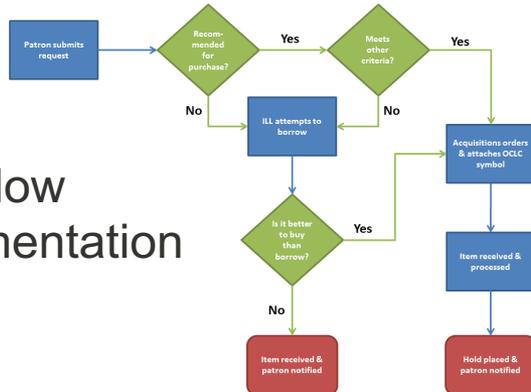
Document management



Transaction accounting



Workflow documentation



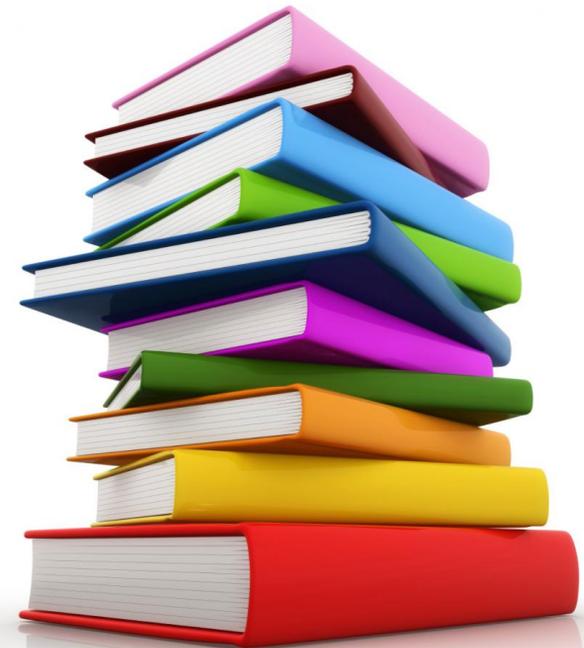
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Total number of active publishes within 30days:											1745
Percent successful & notified:											66.7
2012-12-14 09:39:39											(Number of Records: 87)
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Compliance Reporting



# Organization of the Principles and Operating Rules

1. **Table of Contents**
2. **Overview**
3. **Principles**
4. **Definitions and Abbreviations**
5. **Accounts**
6. **Assets**
7. **Asset Output, Dynamic Data Reporting, Verification and Certification**
8. **Instrument Transactions**
9. **Reports**
10. **Data Security**
11. **Dispute Resolution**
12. **Appendixes**





# Outline of the Rules

1. Table of Contents
2. Overview
3. Principles
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11. Dispute Resolution
12. Appendixes





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# What's Next?

- Outreach & engagement
- Pilots/proof of concept
- Software development

Connect with us to share your ideas



# CONNECT



# Resources

- [www.NEERRegistry.org](http://www.NEERRegistry.org)
- To be added to the NEER mailing list contact Ryan Cassutt,  
[rcassutt@theclimatereregistry.org](mailto:rcassutt@theclimatereregistry.org)
- All other questions, and to find out more about next steps for the NEER, contact Michelle Zilinskas,  
[mzilinskas@theclimatereregistry.org](mailto:mzilinskas@theclimatereregistry.org)



The Climate Registry

**QUESTIONS?**



The Climate Registry

# Thank you

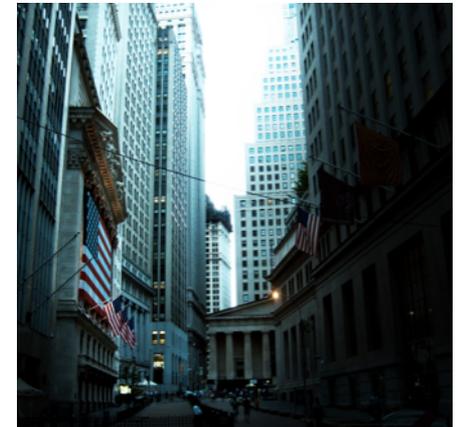
***Acknowledgement:*** This material is based upon work supported by the Department of Energy, Office of Energy Efficiency and Renewable Energy (EERE), under Award Number DE-EE0007219, CFDA No. 81.119.



# *NEER Roadmap: Key Findings and Implications*



*National Association of  
State Energy Officials*



# NEER

NATIONAL ENERGY  
EFFICIENCY REGISTRY

Rodney Sobin  
Senior Program Director  
National Association of State Energy Officials

NEER Webinar  
November 9, 2017

# + NEER Roadmap: Take home points

- Energy efficiency (EE) is a large resource and offers much larger opportunity
- Some EE is validated, quantified, and tracked, but most is not
  - Most utility EE programs have established quantification, tracking
    - NEER could supplement and broaden such programs
  - Most EE occurs *outside* of utility programs and is not well quantified
    - Larger NEER opportunity here—state, local, corporate; regulatory and voluntary
- Improved EE validation, quantification, and tracking is needed to:
  - Better recognize and realize EE benefits (\$, reliability, environmental)
  - Incorporate EE into energy and environmental planning
  - Enhance energy policy and program effectiveness
- NEER offers a tool to help fill this gap

# + NEER Roadmap: Purpose and Overview

- Roadmap identifies potential applications and paths forward where NEER can support state, local, and regional energy objectives
- Common front section
  - NEER overview and purpose
  - Major potential applications
  - General guidance on criteria and QA/QC development
- State/region-specific sections – GA, MI, MN, PA, OR/region, TN
  - Potential applications—opportunities and barriers
  - Possible paths forward in each state’s own context
- Help guide next steps
  - Roadmap not an end but is a step forward



# + NEER Roadmap: Process

- Roadmap Outline based on earlier project activities and additional research provided to states
  - Nucleus of common front section and notes on state-specific aspects
- State feedback on Roadmap Outline
- In-state discussions and consultations--
  - Events: In-state NEER webinars, Oregon workshop (Aug. 15), Pennsylvania workshop (Aug. 25)
  - Informal discussions
- State-specific sections drafted and reviewed by partner states.
- NEER workshop at NASEO Annual Meeting
- Roadmap finalized in October
- Today's webinar



# + NEER Applications

(can include but are not limited to)--



- Utility energy efficiency (electricity and natural gas)
- Lead-by-Example: state, local, public facilities
- State and local policies
- Energy efficiency finance programs
- Voluntary program tracking
- Air quality and climate



# +NEER Roadmap: Utility Programs

- Existing energy efficiency resource standards (EERS) mostly have established quantification, tracking, and attribution
- NEER platform for new or revamped programs?
- NEER as adjunct or complement--
  - Commercial/industrial self-direct EE
- Potential platform to allow “EERS 2.0” --
  - Energy savings credit trading
  - 3rd party EE participation (e.g., utility buy EE from energy service co.)
- Utilities, RTOs, others interested in EE occurring beyond utility programs – help plan demand, resources
- PUC/PSC/state could designate NEER as main or adjunct platform, establish QA/QC criteria and trading (if any) parameters



# +NEER Roadmap: State and Local

- State and local policies and programs—
  - Public sector lead-by-example
    - New construction standards
    - Existing building targets
    - Energy savings performance contracts (ESPCs)
  - Requirements on non-public buildings
    - Benchmarking and disclosure, retrocommissioning, performance standards
    - Building energy codes, “stretch” codes
  - Public financed, incentivized (weatherization, LIHTC, PACE...)
  - State, locality, or program could designate NEER as tracking platform; program establish QA/QC criteria (eligibility, M&V...)
    - Link to eProjectBuilder--export from ePB to NEER?



# +NEER Roadmap: Voluntary

- Voluntary initiatives and programs—
  - Voluntary challenges: Better Buildings, 2030 Districts, etc.
    - NEER as platform
      - Link with Portfolio Manager?
  - Corporate energy and sustainability initiatives
    - Companies' own facilities
    - Encourage or require supply chain EE
    - Corporate social responsibility—e.g., support EE in low-income, disadvantaged communities
    - Designate NEER as tracking platform, establish QA/QC
    - Energy management systems, e.g., ISO 50001, “50001 Ready”



# +NEER Roadmap: Air Quality and Climate

- EE reduces electricity and onsite fuel demand, thus emissions
- Modest use of EE in air quality planning so far
- NEER can improve EE credibility, quantification for translation to avoided emissions
  - Range of consideration: broad projections <-> formal “credit”
  - State Implementation Plans:
    - National Ambient Air Quality Standards (NAAQS)
    - Regional Haze Program
  - NEER could validate EE for “nonattainment offsets”
  - Eastern third of U.S.: NOx allowance trading
    - NEER could support NOx “set-aside” allowances for EE/RE
- State, local greenhouse gas targets and plans—track EE contributions



# + NEER Roadmap: Discussion

## ■ Partner state perspectives

- Key opportunities and challenges?
- How can NEER fit into each state's broader policy and market landscape?
- Why is tracking EE important and what benefits can it produce for more robust energy, electricity, and environmental plans and strategies?

## ■ Next steps?





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Arlington, VA 22209  
Phone: 703.299.8800

[www.naseo.org](http://www.naseo.org)

# Thank You

Rodney Sobin

[rsobin@naseo.org](mailto:rsobin@naseo.org)

+

# States' Perspectives



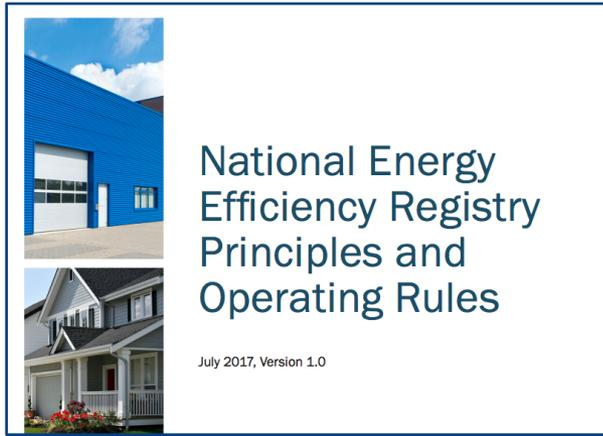
Kaci Radcliffe,  
Energy Analyst,  
Oregon Department of Energy



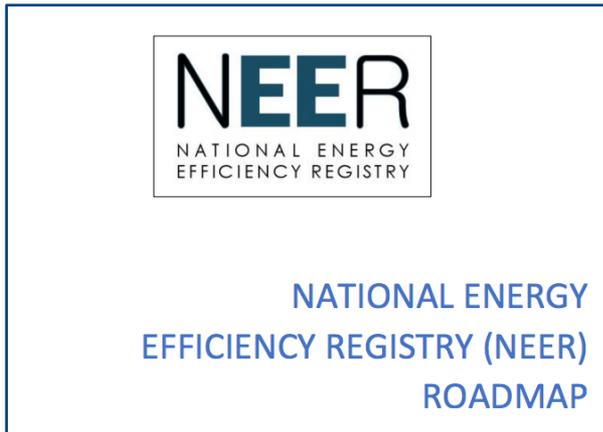
Molly Cripps,  
Director, Office of Energy Programs,  
Tennessee Department of Environment and  
Conservation



# Key Resources



The NEER Principles and Operating Rules provide the foundation for the NEER web-based platform and outline a credible, broadly supported reporting and verification standard that could underpin a voluntary energy efficiency market.



The NEER Roadmap and series of six state-specific roadmaps (for Tennessee, Oregon, Michigan, Minnesota, Georgia, and Pennsylvania) identify potential opportunities for NEER to support state and regional energy efficiency goals.

Available at [www.neeregistry.org](http://www.neeregistry.org) and [www.naseo.org/publications](http://www.naseo.org/publications).



# Questions?

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- Slides and webinar recording will be available on NASEO's website at <http://naseo.org/past-webinars>.

