

NASEO's 2017 Energy Policy Outlook Conference

Advancing America's Energy Infrastructure and Independence Save the Date and Preliminary Agenda

Tuesday, February 7 – Friday, February 10, 2017 The Fairmont Hotel • 2401 M Street NW, Washington, DC 20037

NASEO will convene the 2017 Energy Policy Outlook Conference on February 7 – 10, 2017, at the Fairmont Hotel in Washington, D.C., as a new Administration and Congress take the national stage. Join NASEO, the 56 State and Territory Energy Offices, and thought leaders from the public and private sectors to learn about what new federal leadership may mean for energy policy, markets, states, and the future of energy infrastructure across the electricity, fuels, natural gas, manufacturing, effciency, renewables, transportation, and building sectors.

NASEO's 2017 Energy Policy Outlook Conference highlights include:

- New Administration and Congress Gain an early and expert look at emerging legislative, tax, and budget priorities in the energy arena from key members of Congress and Administration leaders;
- Expert Connections and Peer Learning Discuss best practices on energy policies, programs, emergency preparedness, and security with State Energy Policy Leaders from every state and hundreds of federal and private sector energy experts;
- State Energy Economic Analysis and Impacts Hear the latest news on state energy policies and planning as they move toward more efficient and diverse energy systems;
- *Transportation Alteratives and the VW Settlement* Join a special extended session on the multi-billion dollar VW settlement as it moves toward implementation;
- *Major Market Impact Issues* Get energy market and technology electricity, natural gas, oil, propane, renewables, efficiency updates affecting state, local, and federal energy policies and programs;
- Energy Infrastructure Modernization and Economic Development Examine how potential Administration, state, and private actions can transform America's aging infrastructure, address cyber and physcial security, and accelerate growth;
- Infrastructure Investment Discuss how public-private strategies are leveraging investments in energy infrastructure buildings, electric and natural gas systems, transportation, efficiency, storage and spurring job creation.

Schedule-at-a-Glance:

SCHEDULE OF EVENTS

NASEO recommends using this guide as you make travel arrangements. A conference pass (registration) only grants access to the "Main Conference" on February 8 – 10. The "Pre-Conference" events are for NASEO State and Affiliate members and invited guests. The "Post-Conference" workshop is for registered state officials and invited guests only.

| Event | PRE-CONFERENCE | MAIN CONFERENCE | POST-CONFERENCE |
|---------------|---|---|---|
| Date | Tuesday, February 7, 2017 | Wednesday, February 8 - mid-day Friday, February 10, 2017 | Afternoon of Friday, February 10, 2017 |
| Activity | U.S. Department of Energy U.S. State Energy Program Competitive Project Meeting <i>(invitation only)</i> National Energy Efficiency Registry Joint Working Group Meeting <i>(invitation only)</i> NASEO Regional Meetings <i>(Open to NASEO State and</i> <i>Affiliate members only)</i> NASEO Board Meeting <i>(open to</i> <i>NASEO State and Affiliate</i> <i>members only)</i> | NASEO 2017 Energy Policy Outlook Conference (Open to all registered conference attendees) Special Friday Morning Session: Transportation Transformation – VW Settlement, State Actions, and Automaker Advances (Open to all registered conference attendees) *Please note that breakfast and dinner will not be provided during the conference* | Post Conference, Friday Afternoon State VW Settlement Workshop (Open to registered state officials and invited guests only) *Please note that lunch will not be provided on this day* |
| Learn More | See detailed agenda below | See detailed agenda below | Contact NASEO |

Pre-Conference Meetings:

Tuesday, February 7, 2017

8:30 am – 4:30 pm Conference Registration (Ballroom Foyer, Ballroom Level)

9:30 am – 3:00 pm

National Energy Efficiency Registry Joint Working Group Meeting (Ballroom II, Ballroom Level) (By Invitation Only)

1:00 pm – 3:00 pm

U.S. State Energy Program Competitive Project Meeting (*Roosevelt Room, Ballroom Level*) (By *Invitation Only*)

The U.S. Department of Energy's Office of Weatherization and Intergovernmental Programs will convene a meeting of states awarded under the FY'16 U.S. State Energy Program competitive process.

3:15 pm – 4:30 pm

NASEO Regional Meetings (*NASEO State and Territory Energy Offices and Affiliate Members Only*) The NASEO regional meetings provide an opportunity for states to meet in-person with their colleagues to discuss program and policy implementation and share lessons learned. Each region will follow a meeting agenda tailored to the priorities of the states in the region.

- NASEO Mid-Atlantic Regional Meeting (Dumbarton Room, Second Floor)
- NASEO Northeast Regional Meeting (Sulgrave Room, Second Floor)
- NASEO Midwest Regional Meeting (Decatur Room, Ballroom Level)
- NASEO Central Regional Meeting (Roosevelt Room, Ballroom Level)
- NASEO Southeast Regional Meeting (Ballroom II, Ballroom Level)
- NASEO Western Regional Meeting (Longworth Room, Ballroom Level)

4:45 pm – 6:00 pm

NASEO Board of Directors Meeting (Ballroom II, Ballroom Level) (NASEO State and Territory Energy Offices and Affiliate Members Only)

NASEO's Board of Directors Meeting will cover programmatic and administrative updates of the organization.

Conference:

Wednesday, February 8, 2017

8:00 am – 4:00 pm Conference Registration and Exhibit Hall (Ballroom Foyer, Ballroom Level)

9:00 am – 9:15 am

Welcome and Opening Remarks (Ballroom II, Ballroom Level)

NASEO leadership and our conference co-hosts, the District of Columbia Department of Energy and Environment, will set the stage for this important meeting.

9:15 am – 9:45 am

Updating the Nation's Aging Energy Infrastructure (Ballroom II, Ballroom Level)

From state, federal and local governments, to private businesses and individual energy-users, everyone has a role to play in advancing the energy system of the future. This keynote Congressional leader session will provide an outlook on emerging energy infrastructure modernization legislation.

9:45 am – 10:30 am

Natural Gas and Petroleum Outlook – Supplies, Prices, Environment, and Exports (Ballroom II, Ballroom Level)

As the U.S. has moved from natural gas and oil importer to exporter, how will global markets impact the outlook for energy prices in consuming states and economic development in producing states? How are leading industry players and states addressing air and water quality concerns? This foundational data and analysis session provides trends and predictions to better inform state policy and planning decisions.

10:30 am – 11:45 am

Renewable Power and Corporate America – Driving Demand and Supply (*Ballroom II, Ballroom Level*) The level of renewable energy power purchases from America's largest corporations has grown dramatically over the past several years and shows every sign of increasing in the coming year. Corporations are regularly calling out access to cleaner power as a pre-requisite to expanding facilities and operations. Innovative and practical state policy responses, coupled with the renewable energy industries' efforts to reduce costs are changing power markets. This session presents a corporate view on state clean energy policy and the growth of voluntary renewable energy purchases.

12:00 pm – 1:00 pm **Keynote Luncheon** (Colonnade Room, Lobby Level)

1:15 pm – 2:45 pm Concurrent Breakout Sessions Pending

3:00 pm – 5:00 pm NASEO Concurrent Committee Meetings

NASEO Fuels and Grid Integration Committee (Roosevelt Room, Ballroom Level)

The NASEO Fuels and Grid Integration Committee examines state, regional, and federal initiatives to provide direction for NASEO's projects related to the production, distribution, and consumption of electricity and liquid and gas fuels. During this meeting, members will learn how changing electricity markets are impacting conventional energy policy and program design and explore opportunities for State Energy Office engagement and intervention in utility proceedings.

NASEO Buildings Committee (Ballroom I, Ballroom Level)

The NASEO Buildings Committee provides a platform for State Energy Offices and NASEO Affiliate Members to discuss leading building energy policies and programs. The committee is a place where NASEO members can discuss policy and program development and implementation, share best practices, engage with their peers, and share resources in addressing the critically important building energy issues.

NASEO Transportation Committee (Ballroom II, Ballroom Level)

The NASEO Transportation Committee will provide participants with an opportunity to learn about new modal trends and programs to support efficient transportation choices from the federal government, discuss biogas and other alternative fuel use in the transportation sector, and recent developments under the Volkswagen Settlement.

Thursday, February 9, 2017

8:00 am – 4:00 pm Conference Registration and Exhibit Hall (Ballroom Foyer, Ballroom Level)

9:00 am – 9:30 am

Washington Update: Congressional and Federal Agency Actions (*Ballroom II, Ballroom Level*) This discussion with NASEO's General Counsel will provide the latest news on Congressional and federal agency priorities and the outlook for post-election energy policy.

9:30 am – 10:15 am Pending (Ballroom II, Ballroom Level)

10:15 am – 11:00 am

R&D, Technology Transfer, and Commercialization: Encouraging Public-Private Sector Partnerships to Speed the Delivery of Breakthrough Innovation (*Ballroom II, Ballroom Level*)

Moving technologies from laboratories to market deployment is an ongoing challenge to technological innovation. This session will explore ways in which states can partner with national labs, DOE, and the private sector to advance energy technologies.

11:00 am – 12:00 pm Pending (Ballroom II, Ballroom Level)

12:15 pm – 1:15 pm **Keynote Luncheon** (Colonnade Room, Lobby Level)

1:30 pm – 3:30 pm NASEO Concurrent Committee Meetings

NASEO Financing Committee Meeting (Ballroom I, Ballroom Level)

The NASEO Financing Committee facilitates state collaboration and peer learning on key financing mechanisms and tools at the state and local levels. This meeting will highlight states' perspectives and options in advancing consumer protestations in residential PACE financing programs.

NASEO Energy Security Committee Meeting (Roosevelt Room, Ballroom Level)

The NASEO Energy Security Committee provides a forum for State Energy Offices, Affiliate Members, and key partners to discuss how states are partnering with federal agencies and the private sector to advance energy risk assessment, emergency response, and resiliency policies and programs. This meeting will explore opportunities for states to better coordinate reliability, response, and resiliency efforts.

3:30 pm – 5:00 pm

Congressional and Federal Agency Visits (Offsite)

State Energy Offices will have the option of participating in NASEO-organized, invitation-only visits with key federal agency partners and Congressional members and staff.

5:30 pm – 7:30 pm **Congressional Reception** (Offsite) (Open to all registered conference attendees)

Friday February 10, 2017

8:00 am – 12:00 pm Exhibit Hall (Ballroom Foyer, Ballroom Level)

7:30 am – 8:00 am Continental Breakfast (Ballroom Foyer, Ballroom Level)

8:00 am – 8:30 am

U.S. State Energy Program, Weatherization Assistance Program, and Technical Assistance Update (Ballroom II, Ballroom Level)

This session will present an update on guidance and priorities, as well as technical assistance offerings from the U.S. Department of Energy's Office of Weatherization and Intergovernmental Programs, which oversees the U.S. State Energy Program and Weatherization Assistance Program.

8:30 am – 11:00 am

Transportation Transformation – VW Settlement, State Actions, and Automaker Advances (Ballroom II, Ballroom Level)

The pace of change in the U.S. transportation system is picking up speed. In the coming two years, automakers will add to an already long list of electric and plug-in hybrid electric car offerings, major public and private fleets continue to deploy natural gas heavy duty vehicles, emerging driver-enhanced and "self-driving" cars could increase vehicle miles traveled and energy use, more propane on- and off-road vehicle options are being delivered, biofuels are increasingly integrated with our fuel system, and more. Add to these developments state EV policies, implementation of the federal FAST Act, and the multi-billion dollar VW settlement which will support alternative fuel infrastructure at a scale not

previously seen. This session offers insights, ideas, opportunities, and guidance on the nation's transportation transformation.

11:00 – 11:45 am

(Post Conference Session and Workshop – Open to Registered State and Invited Guests Only) State Roundtable: Ensuring State Energy Office Success under a New Administration (Ballroom II, Ballroom Level)

This session will include a facilitated dialogue among NASEO State and Affiliate members, leadership, and staff on key updates, priorities, and needs from states.

1:00 pm – 5:00 pm

(Open to Registered State and Territory Energy Officials and invited guests only) State Transportation and VW Settlement Workshop (Ballroom II, Ballroom Level)