RECAP OF RESOURCES AND TOOLS

• **Publications**
  - Available at [http://naseo.org/publications](http://naseo.org/publications) and [http://naseo.org/committee-financing](http://naseo.org/committee-financing)
  - C-PACE report (May 2016)
  - State Energy Loan Fund Overview and Models report (March 2016)
  - Reports on financing for EV Charging and Natural Gas Vehicle Infrastructure (with C2ES and DOE Clean Cities, Nov. 2015)
  - QECB Options report (Jun. 2014)
  - EERE Financing Overview and State Profiles report (Dec. 2013)

• **Database**
  - Tracks known/reported financing activity by state
  - IT team in process of posting database on NASEO website; contact sfazeli@naseo.org for data

• **Committee Listserv (LEAPSource)**
  - Enables one-on-one and group email exchange; document collaboration; event posting
  - To sign up, contact sfazeli@naseo.org
NEW/CONTINUING PROJECTS AND RESOURCES

- Committee calls and meetings
  - High-interest topics: RLFs; QECBs; C-PACE; R-PACE; EE insurance products; renewables; affordable housing

- Federal Financing Playbook for SEOs (in development)
  - Showcase how SEOs have tapped into federal programs to support clean energy investment
  - Based on DOE’s “Federal Financing for Clean Energy” guide, but with custom-tailored information and case studies for SEOs (see http://www.energy.gov/downloads/federal-financing-programs-clean-energy)
  - Will be sharing a call for state input via email in the next couple of weeks

- R-PACE Workgroup (expected to launch by autumn 2016)
  - Will share and elevate practices in program design, consumer protections, QA/QC; track/explore status of HUD/FHA guidance on single family PACE

- Financing Tune-up with HB&C (see http://www.harcourtbrown.com/ok-finance-tuneup)

- Engagement with external networks and partners
  - Ceres corporate investor network (briefing on collaboration opportunities with SEOs)
  - Council of Development Finance Agencies (infrastructure finance and energy bonds)
  - PACENation (analysis to inform PACE legislation and amendment process)
2016 NASEO ANNUAL MEETING – POTENTIAL SESSIONS

• Financing-relevant Sessions
  • Residential energy labeling and financing
  • Energy affordability and equity
  • (Will resemble workshops/roundtable discussions more than individual panel sessions)

• In-person Committee Meeting – let us know your thoughts!
  • Detailed round-robin – what are SEOs and NASEO Affiliates working on, are there cross-cutting trends and patterns to collaborate on?
  • Engage external partners (CDFA, CGC/green bank network, housing finance agencies) to identify opportunities for collaboration?
  • Deeper dive into high-priority topics (PACE, renewables, low-income/affordability issues)?

• Have speaker or presentation suggestions?
  • Share with sfazeli@naseo.org; OR
  • Submit ideas at this link: http://goo.gl/forms/ikGpCz8Up4Tx7Qhy1