EPA’s ENERGY STAR® Portfolio Manager® is a no-cost tool that empowers users to track energy, water, waste, and recycling across an entire portfolio of buildings. Portfolio Manager hosts time-saving tools and calculators that provide key performance indicators for energy, water, greenhouse gas emissions, cost, and waste over time. Portfolio Manager also provides the 1—100 ENERGY STAR score for eligible building types. EPA regularly adds new features and capabilities to Portfolio Manager in response to user demand.

Here’s an overview of the most recent upgrades to Portfolio Manager:

**Updated Dashboard:**

Log into your Portfolio Manager account and get an at-a-glance overview of your portfolio’s performance directly from the MyPortfolio Dashboard! Choose which metrics are most important to you and your buildings through customized “Portfolio Views” and create different views to toggle between.

**Track Electric Demand:**

Track your monthly electric demand in Portfolio Manager! Many utilities establish billing rates based on a property’s period of highest demand relative to their own peak generation demand. So, by tracking and understanding your building’s demand, you can take advantage of this timing to lower your energy costs.

How does it work? Input 12 months of electric demand data and Portfolio Manager will calculate “Annual Demand Cost” and “Annual Maximum Demand” for your property.
ENERGY STAR® Portfolio Manager®:
What's New?

**Well Water Meter Type:**
If your property uses well water, now you can track that usage through a separate meter type in Portfolio Manager. Created by combining the previously existing “Alternative Water Generated Onsite” and “Other Water Sources” meter types, the new Well Water meter type allows more accurate reporting of on-site water use.

**Custom Report Downloads:**
New custom reports give you the flexibility to specify exactly which metrics and portfolio data you want to download. Whether you have a large or small portfolio, by selecting the metrics that are most important to you, as well as the order they appear, you can now generate more user-friendly and meaningful reports.

**Mass Sharing for Web Services:**
Share your entire portfolio with a utility or energy service company to receive your data automatically. Previously, Portfolio Manager only allowed you to share individual properties with web services providers, but now with mass sharing capabilities, you have access to a much more efficient way to exchange property data!